

Market Announcement

29 October 2021

RemSense Technologies Limited (ASX: REM) – Admission and Commencement of Official Quotation

Description

RemSense Technologies Limited ('REM') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 29 October 2021.

The securities of REM will commence quotation at 12:00PM AEDT on Tuesday, 2 November 2021.

REM raised \$5,000,000 pursuant to the offer under its prospectus dated 10 September 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 32,899,073
ASX code	REM
Time	12:00PM AEDT
Date	Tuesday, 2 November 2021
ASX trade abbreviation	REMSENSE
ISIN	AU0000175820
Registered office	Address: Suite 166, Level 3, 580 Hay Street, PERTH WA 6000 Phone: +61 (8) 6118 5610 Email: rem@remsense.com.au
Company secretary	David Maxwell McArthur
Share Registry	Automic Group Pty Ltd Address: Level 2, 267 St Georges Terrace, PERTH WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.12 of the Prospectus
Activities	Commercialisation of Virtual Plant and technology and engineering services
Lead manager	Mac Equity Partners
Underwriter	N/A
ASX restricted securities	46,694,678 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 November 2023, being 24 months from the date of Quotation.

1,750,000 options exercisable at \$0.30 on or before 30 June 2024, classified by ASX as restricted securities and to be held in escrow until 2 November 2023, being 24 months from the date of Quotation.

10,613,871 options exercisable at \$0.25 on or before 30 June 2023, classified by ASX as restricted securities and to be held in escrow until 2 November 2023, being 24 months from the date of Quotation.

250,000 options exercisable at \$0.30 on or before 30 June 2024, classified by ASX as restricted securities and to be held in escrow until 4 August 2022, being 12 months from the date of issue.

2,904,751 options exercisable at \$0.25 on or before 30 June 2023, classified by ASX as restricted securities and to be held in escrow until 10 May 2022, being 12 months from the date of issue.

Other securities not quoted

500,000 options exercisable at \$0.30 on or before 30 June 2024.

Need more information?

For further information, please refer to REM's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 (8) 9435 3200.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)