

Investor Presentation

**RemSense
Technologies Limited**

ASX:REM

June 2026

Be There Without Going There



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Corporate Snapshot

Capital Structure

Shares on issue	197,645,269
Listed Options	0
Unlisted Options	121,470,684
Share Price (at 19 June 2026)	\$0.033
Market Capitalisation (undiluted)	~\$7M
Unaudited Cash Balance (at 31 March 2026)	\$0.61M

Board of Directors

Ross Taylor	Non-Executive Chairman
John Clegg	Non-Executive Director
Warren Cook	MD & CEO
Jordan McArthur	Company Secretary

Shareholders

Top 20	63%
Board & Management	8%

REM Share Price Chart – 1 Year



virtualplant – Poised for Highly Scalable Growth

- ✓ Proprietary **virtualplant platform** is a high-resolution 3D asset visualisation platform that provides the capability to remotely view and interact with your facilities via an intuitive immersive experience.
- ✓ Generates revenue through a hybrid model combining project-based digital asset capture, large-scale data processing, and implementation fees with growing recurring virtualplant software subscriptions.
- ✓ **REM's services include:**
 - ✓ *processing complex LiDAR point clouds*
 - ✓ *photogrammetry datasets,*
 - ✓ *drone/RPAS imagery, and*
 - ✓ *other high-resolution spatial data to generate immersive 3D visual twins,*
 - ✓ *supported by data integration, AI asset audit, and specialist inspection services for asset-intensive industries.*

The RemSense Opportunity – Why Invest?

- ✓ **Highly scalable virtualplant platform:** Once a facility has been scanned and digitised, customers can subscribe to ongoing access, creating the potential for higher-margin recurring revenue rather than relying solely on project-based services
- ✓ **Growing Tier-1 customer base:** Global leaders including **Rio Tinto, Shell, ExxonMobil, Chevron, Woodside Energy** provides strong third-party validation of the technology
- ✓ **Revenue pipeline expanding:** Growing number of subscription renewals and repeat project awards to drive revenue growth
- ✓ **Huge addressable global market opportunity:** virtualplant can be applied across several sectors including;
 - *Oil & gas facilities*
 - *Mining operations*
 - *Infrastructure assets*
 - *Processing plants*
 - *Industrial facilities*
 - *Facilities management environments*

Established Tier 1 clients

RioTinto



Newmont™

BHP

Applus⁺

ExxonMobil



Woodside

WSP

Established Global Partnerships



FY25 Financial Report Highlights

Revenue from
ordinary activities

Up 107%

\$3.44M up from
\$1.66M in FY24



Gross Margin

Up to 71.9%

Up from 65% in FY24



Underlying EBITDA

Up 135%

\$574K (adj. for SBP)
up \$1.64M loss in FY24



Operating
Cashflow

Cash Positive

Operational inflow of
\$376k compared to
an outflow of \$1.36M
FY24



Revenue Model: Scalable Visual Twin Delivery with Recurring Platform Upside

Virtualplant implementation and project delivery:

- ✓ Delivery of virtualplant platform for client assets, including setup, configuration, visual twin creation, and deployment including integration of visual twins with client systems such as maintenance, asset management, ERP, and operational data platforms.

Virtualplant subscription revenue:

- ✓ Recurring platform access fees for clients using virtualplant to remotely inspect, navigate, audit, and manage assets.

Digital asset capture / scanning services:

- ✓ Project-based capture of industrial assets using LiDAR, photogrammetry, drone/RPAS imagery, terrestrial scanning, and other high-resolution spatial data capture methods.

Large-scale data processing and 3D model generation:

- ✓ Processing complex datasets, including LiDAR point clouds and photogrammetry imagery, to generate high-resolution 3D models and visual twins.

AI-powered asset audit and analytics:

- ✓ AI-assisted inspection, asset recognition, audit workflows, reporting, and insights derived from visual twin and asset data.

Specialist inspection and RPAS services:

- ✓ Drone/RPAS inspection, site survey, asset condition capture, and associated reporting for energy, resources, and infrastructure clients.

The Problem: Industrial Asset Owners Lack Safe, Accurate Remote Visibility

RemSense solves the challenge of safely, efficiently, and accurately understanding complex industrial assets

Limited remote visibility of complex assets:

- ✓ Industrial sites are large, complex, and difficult to inspect remotely. virtualplant gives teams an immersive, high-resolution 3D visual twin so they can navigate assets from anywhere.

Costly and time-consuming site visits:

- ✓ Engineers, inspectors, contractors, and planners often need to travel to site to verify asset conditions. virtualplant reduces unnecessary site visits by giving users accurate visual access to the asset remotely.

Safety risks in hazardous environments:

- ✓ Energy, resources, and infrastructure sites can expose people to operational, height, confined-space, and hazardous-area risks. RemSense helps reduce exposure by enabling remote inspection, planning, and asset review.

Fragmented asset information:

- ✓ Asset data is often spread across drawings, photos, spreadsheets, maintenance systems, and site knowledge. virtualplant brings visual data, asset tags, and operational information together in one intuitive environment.

Poor asset context for maintenance and planning:

- ✓ Traditional asset systems can show what an asset is, but not always where it is, what surrounds it, or how it is accessed. virtualplant provides spatial and visual context for maintenance, shutdowns, inspections, and project planning.

The Problem: Industrial Asset Owners Lack Safe, Accurate Remote Visibility

RemSense solves the challenge of safely, efficiently, and accurately understanding complex industrial assets

Difficulty processing complex spatial datasets:

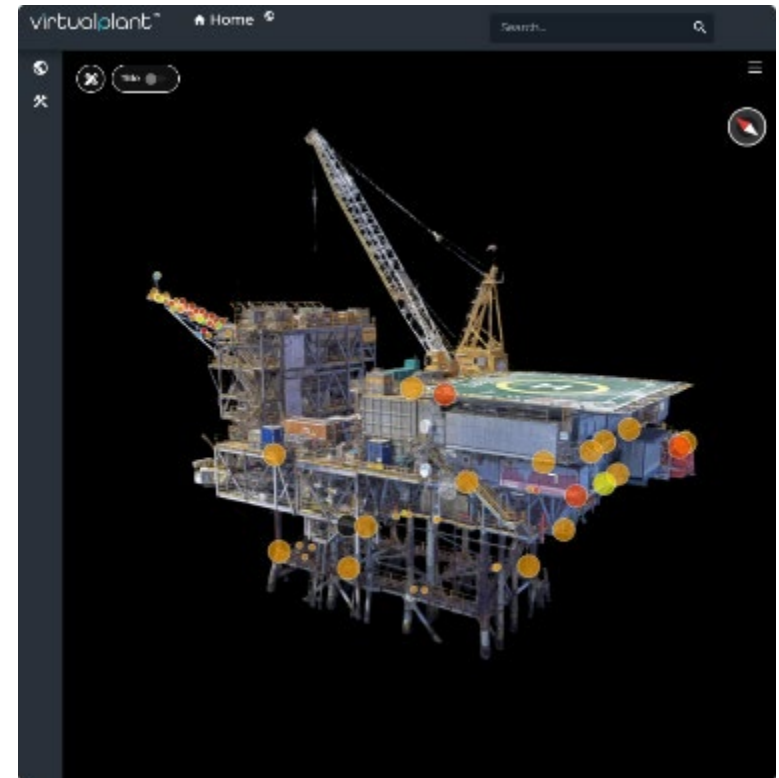
- ✓ LiDAR point clouds, photogrammetry, drone imagery, and other large datasets are difficult to convert into usable business tools. RemSense processes these datasets into high-resolution 3D models and practical visual twins.

Inefficient inspections and audits

- ✓ Manual inspection and asset verification can be slow, inconsistent, and labour-intensive. RemSense supports AI-assisted asset audit, recognition, reporting, and data validation workflows.

Outdated or incomplete asset records

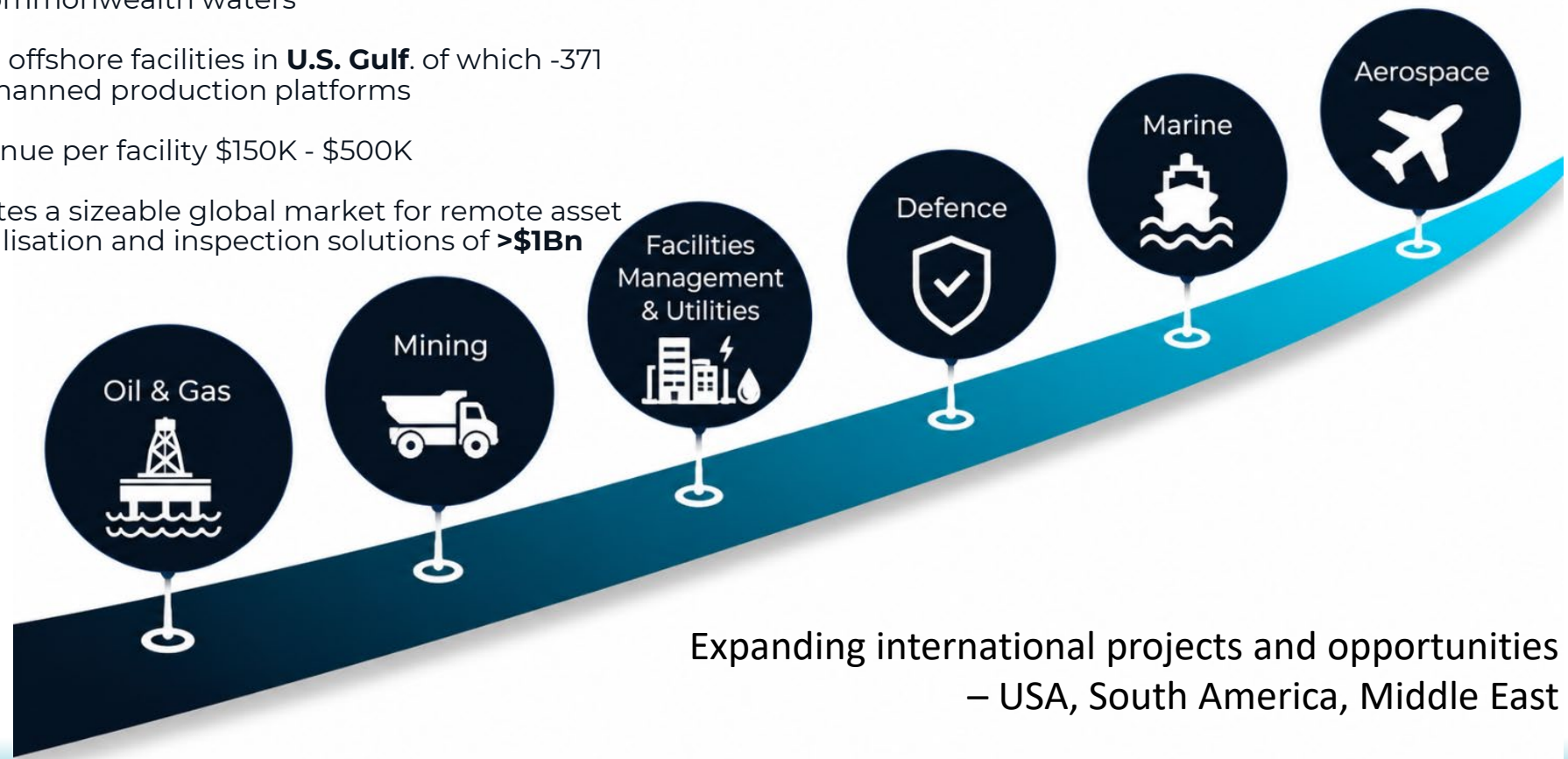
- ✓ Many asset owners struggle with inaccurate drawings, missing tags, or stale asset data. virtualplant helps create a current visual record of the asset that can be linked to enterprise systems and updated over time.



Large Addressable Markets with Strong and Growing Demand

Oil and Gas Market Provides Huge Scale

- ✓ **Australia** has approximately 46 offshore facilities¹ in Commonwealth waters
- ✓ 1,600 offshore facilities in **U.S. Gulf**, of which -371 are manned production platforms
- ✓ Revenue per facility \$150K - \$500K
- ✓ Creates a sizeable global market for remote asset visualisation and inspection solutions of **>\$1Bn**



REM Provides Real Savings – Real Benefits for Clients

Reduced Downtime:

- ✓ Visual/Digital twins can minimise unplanned downtime **by 30-50%**

Improved Efficiency:

- ✓ Optimise asset performance with a **10-15% efficiency gain**
- ✓ If annual operating costs are \$50 million, this could save \$5,000,000 to \$7,500,000

Predictive Maintenance:

- ✓ Reduce maintenance costs **by 20-30%**.
- ✓ A manufacturing plant spending \$10 million annually on maintenance, this could save \$2,000,000 to \$3,000,000

Compress Shutdown Duration:

- ✓ Decrease shutdown times by **20-30%**

Improved Planning Accuracy:

- ✓ Enhanced planning can reduce overrun costs by **10-15%**.

Safer -Fewer Accidents:

- ✓ Enhanced safety protocols through visual/digital twins can reduce workplace accidents by **40-60%**.

More Effective Training Programs:

- ✓ Enhance training effectiveness, potentially **reducing training times by 30%**.

Drone Operations - Regulatory-ready & trusted

✓ CASA approved



CERTIFIED BY CASA

Civil Aviation Safety Authority

✓ BARS Silver (requirement to work on Tier 1 resource sites – BHP and Rio Tinto)



✓ Chevron Aviation audited



virtualplant

Inside - walkthrough



High-resolution terrestrial-based 360-degree reality capture cameras, LiDAR and various other imaging and spectral cameras

Outside - fly through

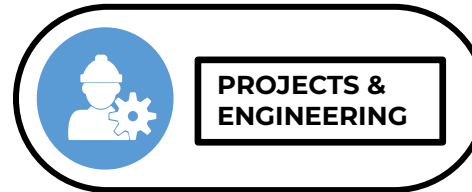
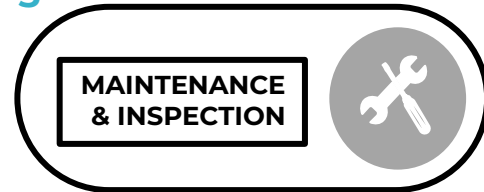


High-resolution drone-based aerial photogrammetry and 3D mesh modelling

REALISING THE VALUE OF virtualplant

Just Some of the Use Cases

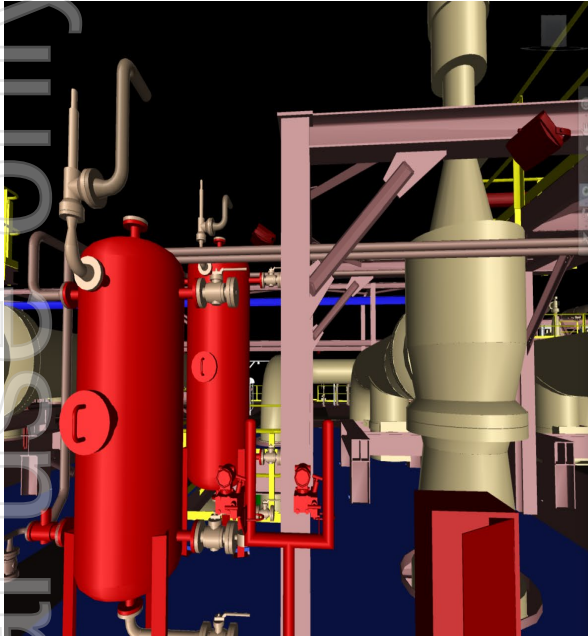
- ✓ Training and inductions
- ✓ Maintenance Planning
- ✓ Asset Management
- ✓ Remote Inspections
- ✓ Legal and Insurance Risk Management



Just Some of the Benefits

- ✓ Safer - fewer accidents
- ✓ Reduce turnaround-shutdown duration
- ✓ Reduce unplanned maintenance-downtime
- ✓ Reduce unnecessary travel to site and accommodation usage
- ✓ Reduce at-risk activities
- ✓ Improved planning accuracy and efficiency
- ✓ More effective induction and training programs

Visual Reality of Building Information Modelling Models



1960s

Early digital
concepts for
construction
data

CAD software
like AutoCAD
became
widely used

1990s

2000s

BIM becomes more
common with
governments
encouraging adoption

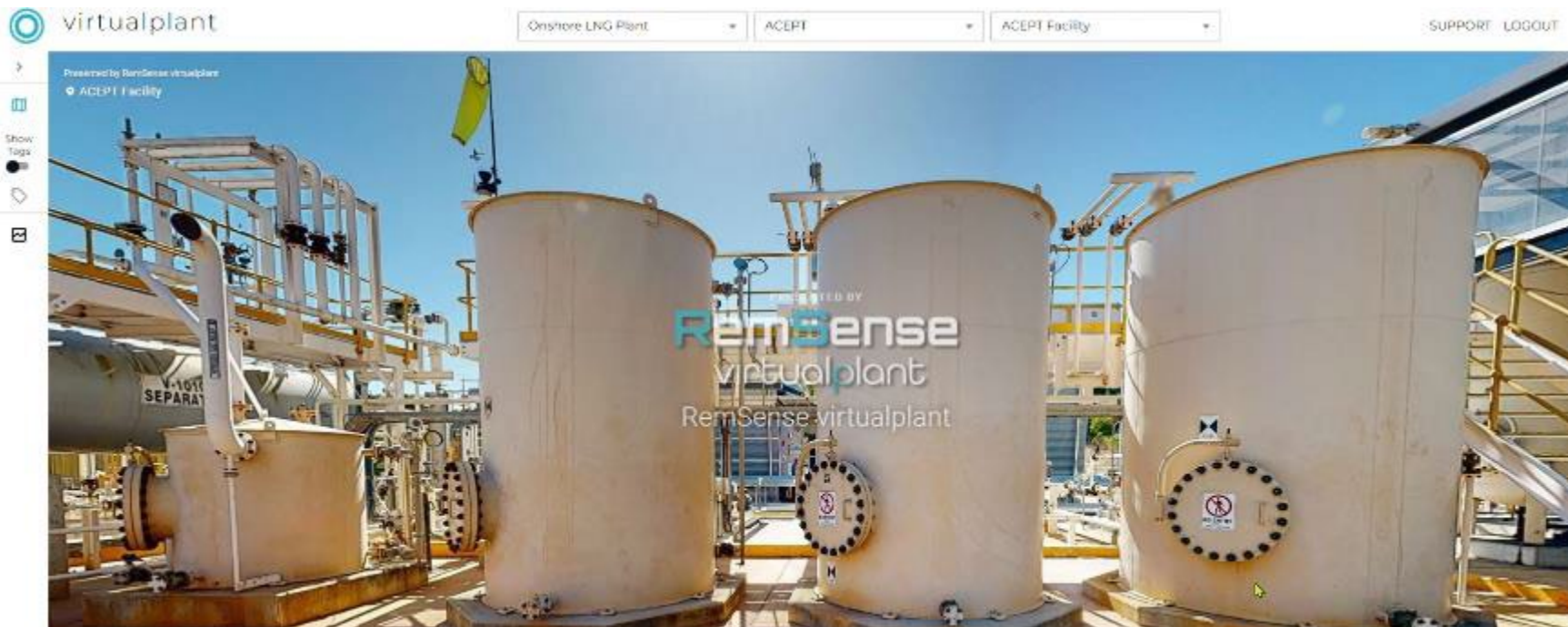
2010s

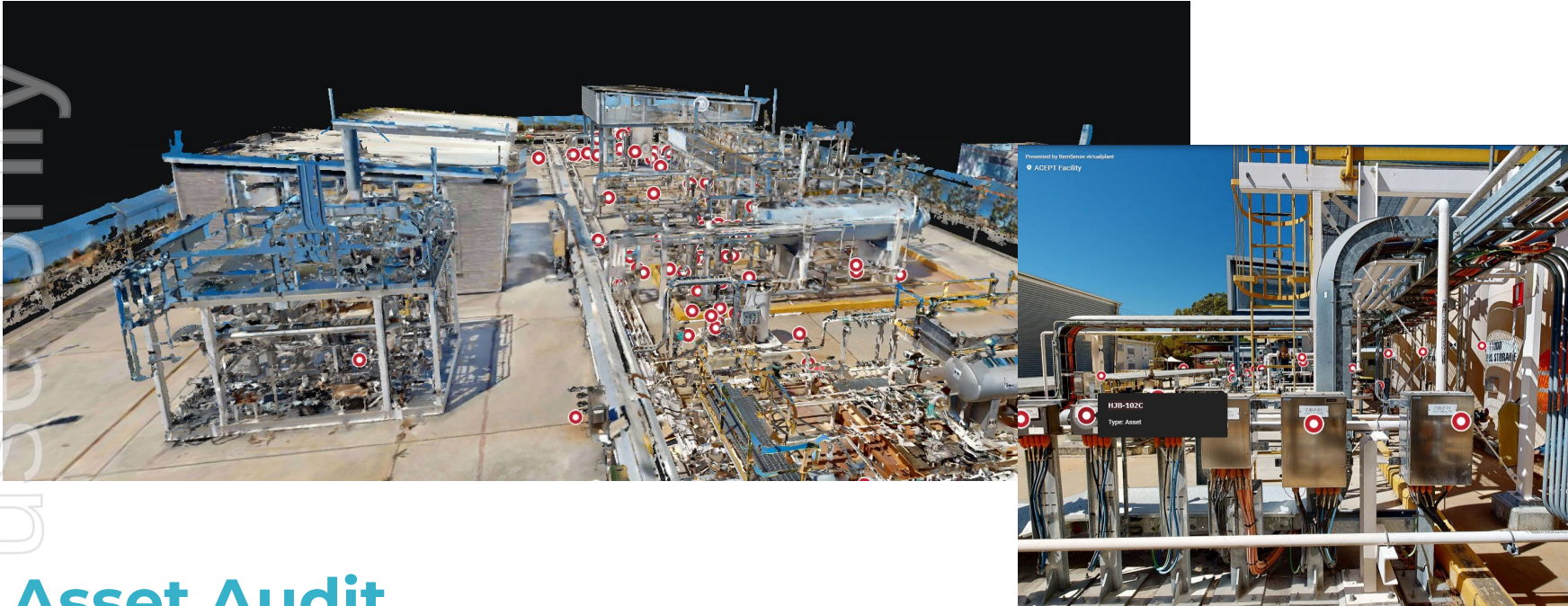
BIM goes
Mainstream –
mandatory in
the UK

2020

BIM and **digital
twin** converge
along with **reality
capture**

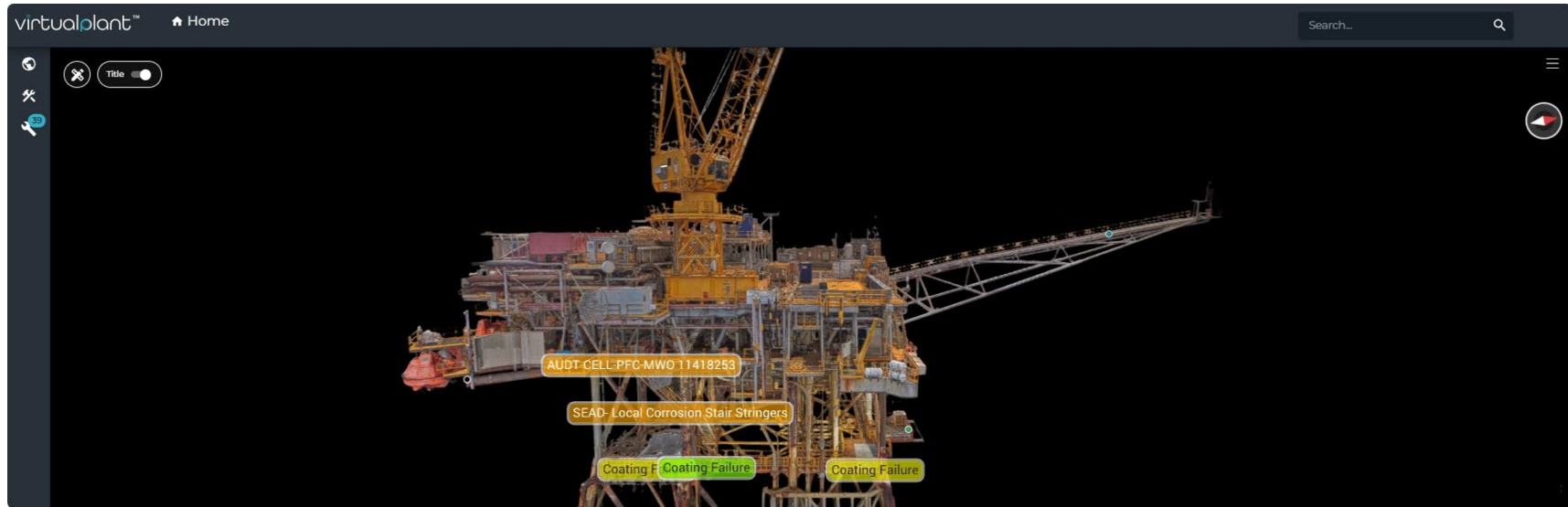
virtualplant Centralised Insights





Asset Audit

- Captures asset IDs via AI through name plate identification
- Reconcile against Enterprise Asset Management system using spatial and tagged data.
- Rapidly locate equipment in an immersive high-resolution 3D reality environment



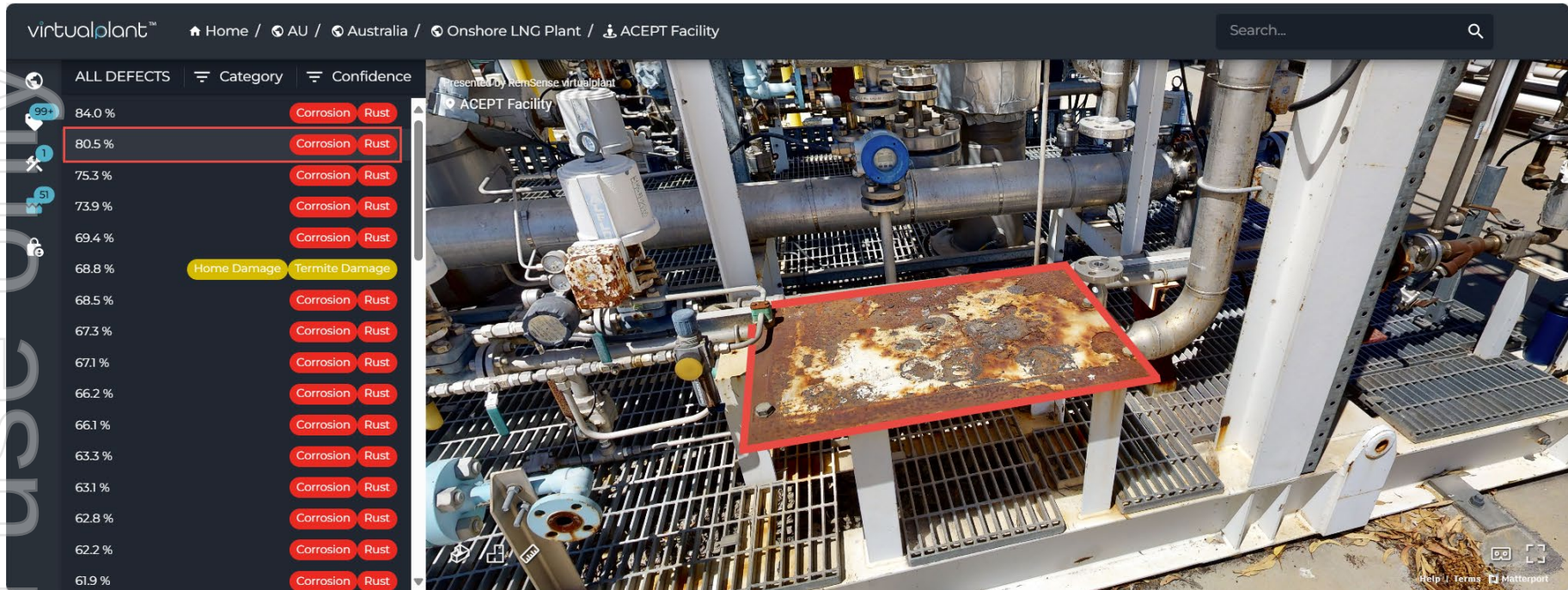
Intelligent Inspection Reporting

- AI-assisted reporting - turns visual inspection data into actionable maintenance intelligence
- Semi-autonomous inspection workflows - detects, tags and prioritises defects
- Auto-generates structured inspection reports
- Links findings to asset IDs, locations and imagery
- Reduces manual reporting time and inconsistency
- Improves auditability, planning and work-order readiness



Integration with client systems

- Connect with asset management, monitoring and permitting systems such as SAP and IBM Maximo
- Real-time connection with monitoring and data platforms
- Visual monitoring of equipment performance



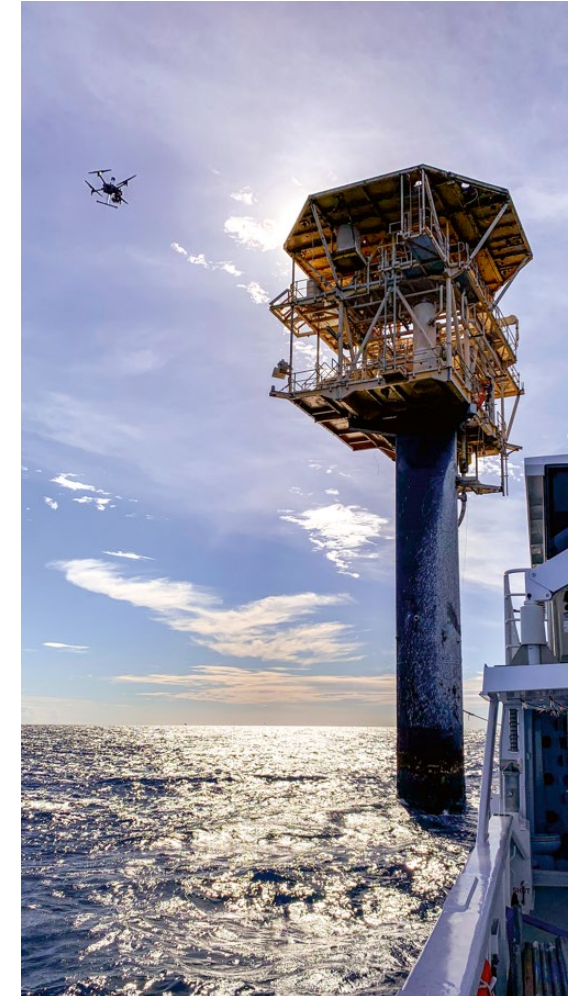
Automated Anomaly/Defect Detection

- Automatically detect defects (instances of corrosion) on their assets.
- Improve focus on remediation efforts.
- Triggering work orders

RPAS Services

RPAS Operational Excellence and Safety

- Highly experienced and qualified pilots
- CASA Remote Operators Certificate (ReOC 0669)
- CASA-certified for EVLOS (Extended Visual Line of Sight) (CASA.EVLOS.0150)
- Approved for CASA OONP (Operations Over or Near People) (CASA.RPAS.0960)
- CASA Operational Compliance Audit (2021)
- Air Safety Navigators RPAS Audit (2022)
- Flight Safety Foundation BARS (Silver) RPAS compliant including external payloads & offshore operation
- Extensive fleet of aircraft and equipment (cameras and sensors)
- In-house innovative engineering capability



Services delivered

- Water sampling
- Traffic monitoring
- Geophysical surveys
- Vegetation surveys
- Incendiary deployment
- Building inspections
- Promotional videos



REM:ASX Board

Our people have decades of extensive global industrial experience with Tier 1 clients



ROSS TAYLOR

NON-EXECUTIVE CHAIRMAN

Ross is a Chartered Accountant and an investment banking consultant with a thorough knowledge of international financial markets gained while working in Australia, London, New York and Tokyo.

He has extensive experience in the global investment banking sector and has held senior positions with Deutsche Bank, Bankers Trust and Barclays Capital.



WARREN COOK

MANAGING DIRECTOR AND CEO

Warren is an experienced and passionate operational leader with 25 years of experience in technology development and commercialisation across mining, environmental and energy industries. Warren has extensive international experience having delivered projects in Australia, Brazil, Canada, Chile, France, Ghana, India, Indonesia, Iran, New Zealand, PNG, Philippines, South Africa, UK, and USA.



JOHN CLEGG

NON-EXECUTIVE DIRECTOR

John is a Chartered Accountant and has advised over fifty companies on growth strategies, leadership and management. His expertise includes 16 years at Arthur Young & Co (now Ernst & Young), startup ventures, directorship and consulting services.

His extensive portfolio includes guiding public companies through IPOs, restructuring private firms, and serving as CFO for RemSense pre-ASX listing.

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Company History

2012

Providing professional drone services across a range of industries

2006

Designing and manufacturing drone systems for defence & industrial sectors

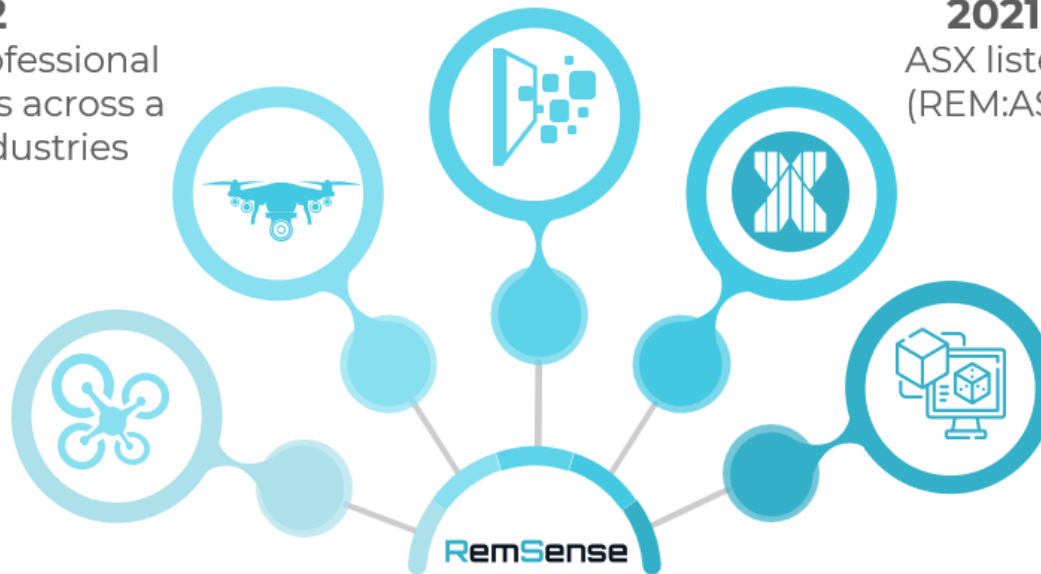
2019

Technology company driving industrial digital transformation through an advanced visualisation and insight (Visual Twin)

2021

ASX listed (REM:ASX)

virtualplant a high-resolution 3D photogrammetry platform delivering immersive asset visualisation





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